OUR VALUES

- We care for and respect the people we serve with all of their diverse life experiences.
- We serve as allies in their self-directed recovery process.
- We offer an individualized continuum, of care including housing, day program, case management, crisis, employment and clinic services.
- We implement effective, evidence-based services that recognize diversity, equity, and inclusion.

OUR MISSION

Cornerstone Montgomery empowers people living with mental health and co-occurring substance use disorders to live, work and integrate successfully within the community.

OUR VISION

Bearers of hope, guiding people to their full potential and a meaningful life of their choosing.
Dear Friends,

This year celebrates our 50th anniversary of providing services in the community and our 9 year merger anniversary! I am so proud to celebrate these milestones with you! Thank you for all you’ve done to help us get here today! I am honored to be the CEO of this amazing organization and I thank you all from the bottom of my heart for your support!

Cornerstone Montgomery has succeeded for so long because of the commitment and dedication of the staff, volunteers, board members and our community. With your belief in the mission and the people we serve, we have continued to grow and provide superior services to people with behavioral health issues in Montgomery County. Our reputation is excellent and we are well known for working with clients whom others have deemed too challenging. We are seen as an advocacy powerhouse with strong relationships with county, state, and federal leadership and our reputation for being willing to try new things and collaborate with others is well known. Most importantly, we can share hundreds of stories about our clients achieving their recovery goals. We regularly receive compliments and thank yous from clients, family members, and other stakeholders.

We started in 1971 in the basement of St. Luke’s Episcopal Church as St. Luke’s House and in 1981 in a group home in Rockville known as Threshold Services. Over the years, and with the support of friends like you, we have grown to include therapy and medication, employment services, crisis services and everything in between. We’ve expanded housing and launched three clinical hubs. We’ve dedicated ourselves to helping people find, get and keep jobs and implemented evidenced based practices to make sure that we are providing effective treatment for our clients.

St. Luke’s House and Threshold Services merged in 2012 to become the Cornerstone Montgomery we know today. Since then, we started Assertive Community Treatment and Health Homes to serve an additional 500 people each year with these specialized services. We’ve become a Certified Community Behavioral Health Center, added 12 Youth in Transition Residential beds, expanded telehealth services across the agency and just completed the renovation of our Bethesda Hub to serve an additional 100 clients each year in a more welcoming and calming environment.

Now, we offer our comprehensive programs and services through 224 residential beds, three outpatient clinics, two ACT teams covering Montgomery County and three Residential Crisis houses. We serve 750 people in our employment program and 300 more in supported living. We advocate for behavioral health issues to the county, the state, and on a federal level and offer training and education throughout Maryland and DC. We know that we could not have done any of this without your support.

You should proud of what you do every day to support our mission and the impact that it has on the people we serve and the community. Please take some time to recognize and celebrate yourselves!

YOU make a difference!

Sincerely,

Cari Guthrie Cho LCSW-C
President and CEO
We are an independent, nonsectarian, nonprofit 501 (c)(3) organization with the capacity to serve up to 3,000 adults and transition aged youth who are living with severe mental illness and co-occurring mental illness and substance use issues.

Cornerstone Montgomery’s Board, staff and volunteers all believe to their core that every human being deserves the right to live, work and be part of their community...including people with mental health and substance use disorders. These inalienable rights are supported through services offered in 88 locations throughout Montgomery County, MD -- from housing and crisis services to vocational supports and Mental Health First Aid.

A dedicated 342-member staff is reinforced by more than 100 volunteers and 300 business partners. Our collective goal is to guide people to their full potential and a meaningful life of their choosing - whether it is getting their own apartment, landing their dream job, or selling their artwork for a living. We know that when you give people hope, the sky becomes their limit!

We are unwavering in our commitment to helping people, and we are grateful each day that public and private supporters allow Cornerstone Montgomery to build a stronger, healthier community.
OUR PROGRAMS

Cornerstone Montgomery offers a wide variety of individualized services, including evidence based practices to empower each client to achieve their personal goals.

TRAINING
Cornerstone Montgomery is accredited by the Maryland Boards of Professional Counselors and Social Workers to offer Continuing Education to social workers and licensed counselors.

VOCATIONAL
Cornerstone Montgomery’s Back to Work and Transition Age Youth Services provide evidence based services to improve outcomes for people with severe mental illness who are most vulnerable to homelessness and hospitalization. Our vocational program helps people recovering from mental illness find, get, and keep employment. Employment rates are nearly 3 times higher than the national average. Our Transition Aged Youth program works with individuals between the ages of 16 and 25 who are transitioning from high school to the next phase of their life.

INTEGRATED HEALTH AND HEALTH HOMES
Helping to improve the health of individuals with chronic health conditions by offering enhanced care coordination services from providers with whom they regularly receive care.

CRISIS SERVICES
Cornerstone Montgomery’s Residential Crisis Services are community-based alternatives to inpatient hospitalization for people in acute psychiatric crisis. 24-hour counseling and crisis stabilization residences in suburban single-family neighborhoods.

CASE MANAGEMENT
Cornerstone Montgomery’s Case Management program offers management and housing related services and supports for people not otherwise eligible for services in the public behavioral health system. Staff provide linkages to community based services and resources.

CLINIC
Cornerstone Montgomery’s outpatient’s mental health clinics, located in Rockville, Bethesda and Silver Spring provide a full range of mental health, psychiatric and therapeutic treatment services. Our OMHCs serve clients of Cornerstone Montgomery’s other programs as well as members of the community.

ASSERTIVE COMMUNITY TREATMENT (ACT)
ACT services offer evidence based services to improve outcomes for people with severe mental illness who are most vulnerable to homelessness and hospitalization.

PSYCH REHAB (PRP)
Cornerstone Montgomery’s PRP program provides daily living skill development and coaching to build confidence and competence in daily life. Providing comprehensive services to individuals living in our residences or on their own in the community.
“My sense of dignity has improved. Because of Cornerstone Montgomery, I have gotten more involved with advocacy which has opened doors as far as a new career path.”
"Coming to Cornerstone Montgomery was like coming home. It allowed me the chance to get back into what I love, which is working with individuals with chronic mental illness and helping them live their best lives."
The one important thing I learned at Cornerstone Montgomery is to be happy with myself and take time for myself, and right now I am on my journey of self-care.

RESIDENTIAL CRISIS SERVICES

- 204 Individuals served
- 134 Hospital step-down admissions
- 149 Successfully resolved goals
- 83 Admissions from outside Cornerstone Montgomery

TELEHEALTH SERVICES PROVIDED

<table>
<thead>
<tr>
<th>Service</th>
<th>Provided</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clinic</td>
<td>32,646</td>
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<tr>
<td>Supported Living</td>
<td>8,843</td>
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<tr>
<td>Foundations</td>
<td>1,254</td>
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<tr>
<td>RRP</td>
<td>4,638</td>
</tr>
<tr>
<td>TAY</td>
<td>2,478</td>
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<tr>
<td>VOC</td>
<td>25,198</td>
</tr>
<tr>
<td>RCS</td>
<td>598</td>
</tr>
<tr>
<td>ACT</td>
<td>4,288</td>
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</tbody>
</table>

SOCIAL MEDIA REACH

<table>
<thead>
<tr>
<th>Platform</th>
<th>Followers/Page Likes</th>
</tr>
</thead>
<tbody>
<tr>
<td>LinkedIn</td>
<td>931/1,132</td>
</tr>
<tr>
<td>Facebook</td>
<td>1,171 Page Likes</td>
</tr>
<tr>
<td>Twitter</td>
<td>518</td>
</tr>
<tr>
<td>Instagram</td>
<td>315</td>
</tr>
<tr>
<td>Website</td>
<td>30,373 Visitors in FY21</td>
</tr>
</tbody>
</table>
• St. Luke’s House (SLH) was founded
• Arcola, Houston Court, and University Houses Open
• Helped develop language for the County’s group home law
• Founding member of the Inter Agency Aftercare Committee for people with mental illness (INTERACC-MI) spearheading the development of a community support system for people with mental illness in Montgomery County

1970s

• Independent Living Apartment Program began
• Threshold Services (TSI) is founded
• Opened the first free standing Vocational Program for people with mental illness in the State
• Opened our first apartments with “drop in” staff support
• Chadwick and Parkwood Houses open
• Day Programs started
• Opened first HUD houses
• Served on the Governor’s Task Force on Community Acceptance of People with Mental Disabilities
• Opened first eight-bed 24 hour crisis residence

1980s

• Groundbreaking and opening of the Southport HUB and residential cottages
• The Career Transition Project began
• Opened supported living services to all community clients including shelters
• Southport Residential program opened - housing 8 individuals from state hospitals
• Began providing Outpatient Mental Health Center treatment
• Employment Focus Clusters started
2000s

- Germantown Residential Cluster opened
- ITCOD began for people with co-occurring substance use disorders and mental illness
- Implemented Family Psychoeducation
- Pettit House was torn down and completely rebuilt
- Began using Electronic Health Records
- All Threshold Services programs achieved evidence-based co-occurring disorders treatment capability, verified by expert external assessment

2010s

- St. Luke’s House and Threshold Services merged to become St. Luke’s House and Threshold Services United and finally Cornerstone Montgomery
- Began offering ACT service
- Added 16 RCS beds in 2 homes
- Achieved CCBHC status
- 2 Taft Court Hub opened.
- CARF accreditation achieved
- Telehealth Implementation in partnership with CareFirst
- Knoll Center re-opened after extensive renovation
- Began offering clinical services within county shelters
- Secured national Continuing Education Unit accreditation for Social Workers and Licensed Counselors

2020s & Beyond

- Youth In Transition program acquired
- Improved access to behavioral health services through expanded telemedicine
- CARF recertification achieved
- Celebrating 50 years as a leader in behavioral health services and adding to our cutting-edge programs
- Made extensive renovations to the Southport Hub to serve at least 100 more clients each year
In FY21, we began the Southport HUB renovation project which will be complete in early FY22. The space in our administrative and programming building no longer met our clients’ or programs’ needs. Through this redesign, we implemented Trauma-Informed Care principles to allow for a more healing, supportive, collaborative and welcoming space. This will help our clients recover in a more soothing and productive way and increased treatment space to serve at least 100 more clients each year.
We rely on the generosity of our community to support our clients throughout the holidays. Our virtual Thanksgiving Luncheon serving 400 clients and the winter holiday gift drive to support our 224 residential clients are our most popular events. We truly appreciate the support of everyone involved and we couldn’t do it without you!
Advocacy is critical to the success of Cornerstone Montgomery and our clients, staff, and Board members participate in a variety of activities. Our FY21 advocacy highlights include presenting at NatCon, leading Hill Day meetings and testifying on behalf of Behavioral Health legislation. We work every day to ensure our leaders know that recovery is happening at Cornerstone Montgomery and that it is critical to support funding for community based programs like ours!
While observing the changing COVID-19 regulations for safety provided by the CDC, Cornerstone Montgomery remains committed to being engaged and active in our community. We hosted several COVID-19 vaccination clinics, actively participated in local Chambers of Commerce and Rotary groups, and provided activities for our clients and staff to engage with. We are dedicated to developing new and creative ways to be involved with the community around us and that engagement will continue to be a high priority going into FY22.
At Cornerstone Montgomery we pride ourselves on working hard and playing hard. Our staff values focus around open communication; equity and inclusion; responsibilities to our clients and one another; while prioritizing fun and self-care. Some of the ways we have taken care of ourselves and one another throughout the pandemic include gardening, organized sports, 5k fundraisers and more recently virtual activities and Zoom parties!
DONOR HONOR ROLL FY21

Our generous donors play an important role in sustaining the programs and services Cornerstone Montgomery offers. We thank all of the individuals, corporations, foundations and organizations who supported our mission and invested in the lives of our clients, with additional thanks to those who contributed $250 or more during Fiscal Year 2021 (July 1, 2020 – June 30, 2021.)

$20,000+
The Behavioral Health Administration/NORI
The Patrick and Aimee Butler Family Foundation
The Morris and Gwendolyn Cafritz Foundation
Carefirst BlueCross BlueShield
The City of Rockville
The Community Foundation of Greater Washington
The Healthcare Initiative Foundation
The J. Willard and Alice S. Marriott Foundation
The Maryland Department of Health
The Alan and Amy Meltzer Family Foundation
The Nora Roberts Foundation
The State of Maryland
The Substance Abuse and Mental Health Administration (SAMHSA)

$10,000+
Anonymous (2)
The Clark-Winchcole Foundation

$5,000+
Adventist Community Partners
Yun Chien & Linda Chang
DataLab USA
Anita Dunn
Arnold & Deborah Lerman
The Montgomery County Department of Health and Human Services
The National for Council for Mental Wellbeing
Terrapin Pharmacy
The Venable Foundation

$1000+
Anonymous (2)
Mohammed Abutaleb
Koki Adasi
America’s Best Charities
Arch Insurance Company
Richard & Judy Arndt
Aronson LLC
David Bachrach
Briana Black & Jonathan Stovall

The Bethesda - Chevy Chase Rotary Foundation
Ched & Jenny Bradley
The Catalyst Foundation
Cari Guthrie Cho
Faye Coddington & Steven Miller
Combined Federal Campaign
James G. Davis Construction Corporation
The Dimick Foundation
Varda Fink & Stan Gracia
Foer’s Long Term Care Pharmacy
The Gatti Family
John Hanson
Michael Kator
Peter & Sue Kopperman
Paul Kundrat
Lerch Early & Brewer Chtd.
Shu & Roger Lew
John & Effie Macklin
John Marshall & Cynthia Callahan
Maryland Heating & Air
The Meltzer Employee Giving Fund
McGriff Insurance Services
Milestone Building Services
Mary Mowatt
Ruth Murray & Ijaz Khan
Michael & Michelle Neary
P2 Cleaning Services
The Phase Foundation
The Lester Poretsky Family Foundation
Edward & Stephanie Porter
Andrew & Betsey Poulus
Annette Rauh & Gamal Zaki El-Masry
The RMR Group
Mark Robins
Sally Rudney & Scott Hoekman
Martin Safer & Carolyn Lichtenstein
John & Pamela Spears
St. Luke’s Episcopal Church
Scott Stanchfield
Synchrony Financial
Ultra Care Pharmacy
The Unitarian Universalist Congregation of Rockville
The Warner Memorial Presbyterian Church

$500+
Mary & David Abe
The Pennie & Gary Abramson Foundation/Tower Companies

Lonette Aronson
Brown Miller Wealth Management
The Chesapeake Employees’ Insurance Co.
The Farnum Family Foundation
Phoebe Gilchrist
Barbara Girolami
Janet Healy & Paul Richman
Benjamin Hendricks
IMF
JBS on behalf of Patrick Post
JB Wyble Associates
Herve Joly
Lisa Katz
KJD Architects, LLC
Ben Kramer
Joseph & Linda Lane
Isiah & Catherine Leggett
David & Diana Love
New Beginning Psych
New York Life Insurance Co.
The North Bethesda United Methodist Church
David Novello
Simpson Law
Kathleen Smith
Suburban Hospital
Cornerstone Montgomery is grateful for each and every contribution and has made every effort to ensure the accuracy of these acknowledgements. If an error or omission has been made, please contact the Development Office at 240-614-4266.

Kathy Tsai
The United Way of the National Capital Region
Gilbert Wang & Elaine Chang
Patrick Wason
Steven Weisel
Katherine Wisecarver
Peter White
Bridget & Alfredo Zarate

$250+
Faye Anderson & Nicole Graner
The AmazonSmile Foundation
The Benevity Community Impact Fund
Angelica Boiteux
Aldrin Ceballos
Chouquette
Laura Edwards & Ivy Martin
Beryl & Ed Feinberg
Soma Ganesh & Ganesh Murugan
Charity Garrett & Michael Moore
Luis Gutierrez & Lilliam Machado
Rebecca & Christopher Heller
Marcia Kirkpatrick & Gary Grossman
John Holden
Erik Ledbetter
Tami Mark & Ted Goldstock
Rebecca Urdland Monzi & Alessandro Monzi

Enduring Friends
We celebrate the following individuals for their consistent giving of five years or more

Anonymous 2
Hans & Olga Aigner
Elizabeth Amory
Faye Anderson & Nicole Graner
Peter & Linda Antico
Richard & Judy Arndt
Lonette Aronson
David Bachrach
Jeffrey & Bethany Baer
Atsuko Blevins

Robert Bohnke
Ched & Jenny Bradley
Isaac & Way Chan
Linda Chang & Yun Chien
Cari Guthrie Cho
Catherine Costopoulos
Pam & Andrew Cudahy
Richard & Carolyn Dodd
James & Linda Duvall
John & Anne Elsbree
Varda Fink & Stan Gracia
Elizabeth Gatti
Livia & Miguel Gatti
Phoebe Gilchrist
Howard David & Rose Guthrie
Bonnie Heller
Benjamin Hendricks
Chet Hepburn & Felicia Carr
Janet Healy & Paul Richman
Gloria Higgs
Ronald & Lynda Honberg
Leslie Hunter
Clifford Johnson & Margaret Roper
Herve Joly
Nandor Katz & Sharon Gelboin-Katz
Peter & Sue Kopperman
Lawrence Kotchek
Ben Kramer
Devika & Anantha Krishnan
Erik Ledbetter
Isiah & Catherine Leggett
Arnold & Deborah Lerman

Legacy Society
We honor the following individuals for remembering Cornerstone Montgomery with gifts in their wills or estates

Anonymous (2)
Ched & Jenny Bradley
Cari Guthrie Cho
Catherine & David Costopoulos
Faye Codding & Steven Miller
Kenneth Dreyfuss in memory of Lorraine & Edmund Dreyfuss
Varda Fink
Ruth Bezerow Guss*
Jean C. Newman Trust
John & Pamela Spears
Alice Rafferty Trust
Sally West*

*In memoriam

Gifts in Kind
Aronson LLC
Chouquette
Hogan Lovells
Lerch Early & Brewer Chtd.
The RMR Group
Stone Lyons Media
We gratefully acknowledge the commitment of our Vocational Program Partners who help adults and transition aged youth who are recovering from mental health disorders choose, find and keep employment through supported employment. The following partners supported the Cornerstone Montgomery Vocational Program in Fiscal Year 2021 (July 1, 2020 – June 30, 2021).

VOCATIONAL PROGRAM PARTNERS

AccessAbility MedCare LLC
Advantage Marketing Partners & Interactions Marketing
Advantage Solutions
Amazon
AMC Theaters
American Inn of Bethesda
Applebee’s
Arby’s
Ardene
Ascella Tech
Atlantech Online Inc.
Bed, Bath, & Beyond
Berlitz Washington DC Language Center
Berry Cup
Best Friends Pet Care
Bethel Home Care Inc
BONILLA CONCRETE PLUS USDOT#162819
Brightview at Senior Living at Fallsgrove
Brightview Senior Living Grosvenor
Brookside Gardens
Buffalo Wild Wings
Calvery Evangelical Lutheran Church

Carl’s Autobody Shop
Carters
CCI Health and Wellness Services Inc
Cedar Lane Unitarian Universalists Church
Cherokee Federal
Chick-fil-A
Choquette Chocolates and Confections
Cloud Lake Technology (Cloud Lake LLC) - an Akima
Club Demonstration Services
College H.U.N.K.S. Hauling Junk Moving
Cortez Cigars
Costco
Creative Edge
DanSources Technical Services
DARCARS Automotive Group
Dawsons Market
Didlake
Dogtopia of Bethesda
Elam Guy Enterprises LLC (USIC Application Support Center)
Elite Lead Inspection, LLC-Self Employed
Enterprise Rent-A-Car
Exxon
Federal Government/FDA
FedEx
Fitzgerald Automalls
Five Below
Five Guys Burgers and Fries
Flagger Force
Frankly...Pizza!
Freelance Design - Self Employed
Fresh Market
Georgetown Insurance Service, Inc
Giant Food
Goodwill Industries
Goodwill of Greater Washington Retail Store
Gyuzo Japanese Grill
Hallmark Cards Inc
Harris Teeter
Hebrew Home
Home Depot
HomeGoods
Housing Unlimited Inc
IHop
Instruments of Healing
JC Penney’s
JOANN Fabrics
Johns Hopkins Community Physicians
Joint Base Andrews
Kaly’s Handiwoks
Kohl’s
King Street Collision
Kohl’s
Kosher Pastry Oven
Krispy Kreme
L.A. Fitness
Leading Age
Lifematters
Little Bitts Shop
Lyft
Macy’s
Mario Furniture
Marshalls
Massage Envy
Matchbox
McDonalds
Medrano Renovations
Michael’s
Milo’s Doggy Daycare
Mobil 1 Lube Express
Montgomery County Library
Montgomery Hills Baptists Church
MotoPhoto
Nordstrom Rack
Olde Towne Pet Resort
Olney Farmer’s Market
Olney Theatre Center
OmniFun
Panera Bread
Penn Garage
People Ready
Pep Boys
Personal Chef Services
Pet Peeps
Poblete Landscaping
Potomac Sweets Bakery
Prince George’s County Department of Parks & Recreation
Reading Partners
Regal Majestic & IMAX
Regency Care
Riderwood Senior Living Community
Rugged Wearhouse
Safeway
Salvation Army
Sam’s Club
Securitas (Homecrest House)
Shoppers Food Warehouse (UNFI)
Our Volunteers and Interns

We gratefully acknowledge the commitment and generosity of our volunteers and interns. Cornerstone Montgomery’s Internship Program offers opportunities to gain valuable skills and insights as participants work toward their educational and career goals. The following individuals and groups have given the gifts of time and talent to our clients in Fiscal Year 2021 (July 1, 2020 – June 30, 2021).

Monica Armengol  
Ched Bradley  
Isabel Brecher  
Jenica Cassidy, Esq.  
Catherine Costopoulos  
Patience Ekpo  
Dr. Erkan Erdem

Ashley Freeman  
Soma Ganesh  
Laura Kay-Roth  
Karla McClure  
Dr. Tami Mark  
Rebecca Urland Monzi, Esq.  
Michael Neary, Esq.

Chloe Philippen  
Steve Ritter  
Mark Robins  
James Washington  
Dr. Barbara Wood  
Bridget Zarate
Board of Directors

Ms. Briana Black  
*Hogan Lovells*

Ms. Jenica Cassidy  
*Lerch, Early, Brewer*

Ms. Catherine Costopoulos  
*RMR Real Estate Services*

Ms. Laura Edwards  
*Montgomery Hospice, St. Luke’s Episcopal Church*

Mr. Erkan Erdem  
*KPMG, LLP*

Ms. Ashley Freeman  
*Don’t Die Afraid*

Ms. Soma Ganesh  
*Grant Thornton, LLP*

Ms. Laura Kay-Roth  

Mr. Jon Kia  
*InnoGage*

Dr. Tami Mark  
*RTI International*

Ms. Rebecca Urland Monzi  
*Friedlander Misler, PLLC*

Ms. June Nolan  
*Bethlehem Baptist Church, HUI*

Mr. Steve Ritter  
*Surescripts LLC*

Mr. Mark Robins  
*Aronson, LLC*

Mr. James Washington  
*Seventy2 Capital*

Dr. Barbara Wood  
*Clinical Psychologist, Private Practice*
Financial Statement
Preliminary for the Year Ended June 30, 2021 (in thousands)

STATEMENT OF ACTIVITIES

REVENUE
 Contracts and Fees $24,320
 Contributions $8,092
 Other Income $314
 Investment Income $540
 Total Revenues & Support $33,266

EXPENSES
 Program Services
 Specialty Services $11,763
 Community Services $4,809
 Clinical & Medical Services $4,477
 Total Program Systems $21,049
 Supported Services
 Management and General $4,790
 Fundraising $361
 Total Supported Systems $5,151
 Total Expenses $26,200

STATEMENT OF FINANCIAL POSITION

Assets
 Cash $1,980
 Accounts Receivable Net of Allowance $5,615
 Due from Related Parties $43
 Investments $2,296
 Deferred Lease Incentives $803
 Prepaid Expenses $483
 Net Property and Equipment $17,600
 Other Assets $951
 Total Assets $29,771

LIABILITIES AND NET ASSETS
 Accounts Payable and Accrued Expenses $1,260
 Bond Payable, Current $213
 Mortgages Payable, Current $163
 Noncurrent Liabilities $6,245
 Total Liabilities $7,881
 Net Assets
 Without Donor Restrictions $20,831
 With Donor Restrictions $1,059
 Total Liabilities and Net Assets $29,771
Bearers of hope guiding people to their full potential and a meaningful life of their choosing.